

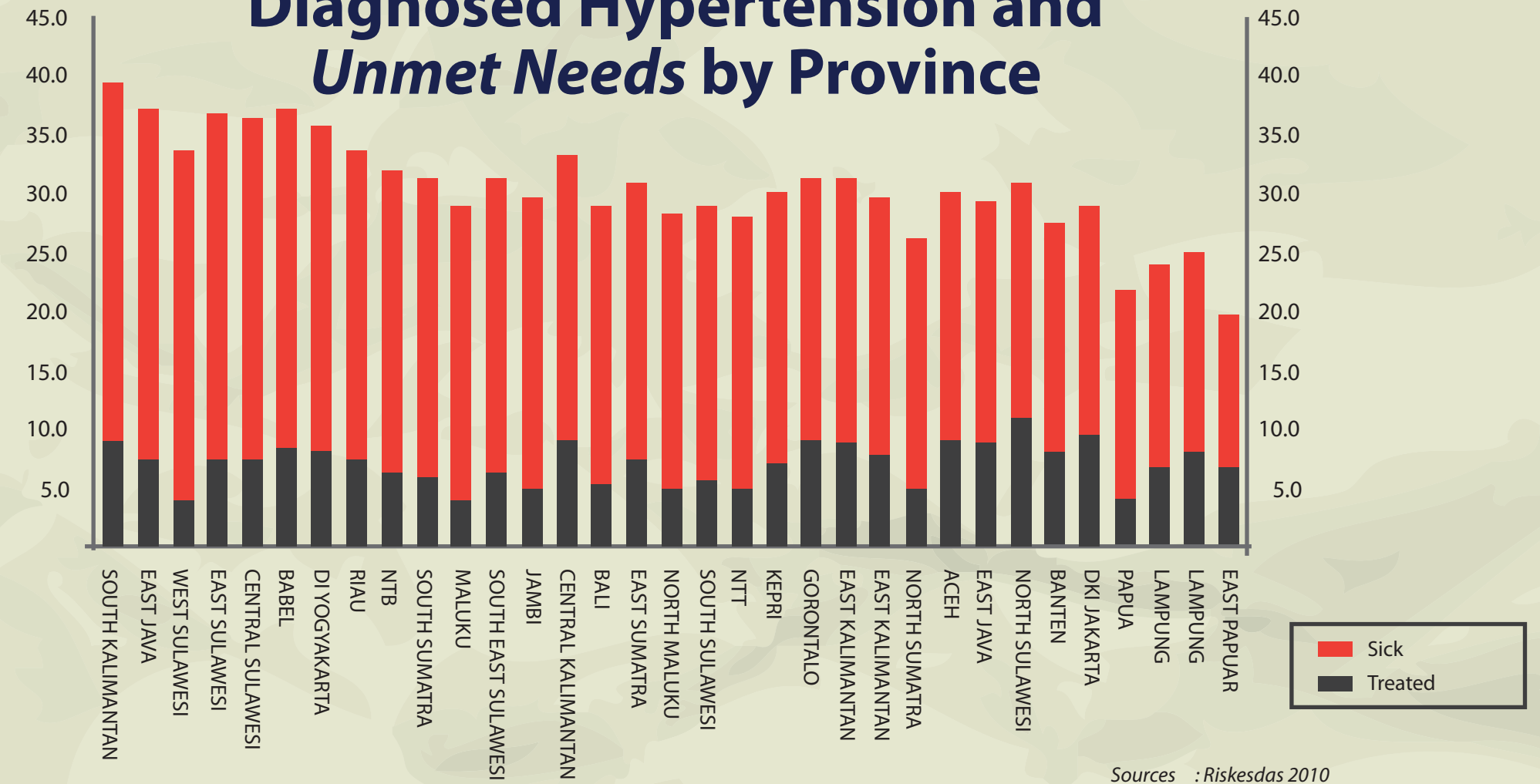
CHALLENGES TO IMPLEMENTING THE NATIONAL HEALTH INSURANCE PROGRAMME

Supply Side Challenges



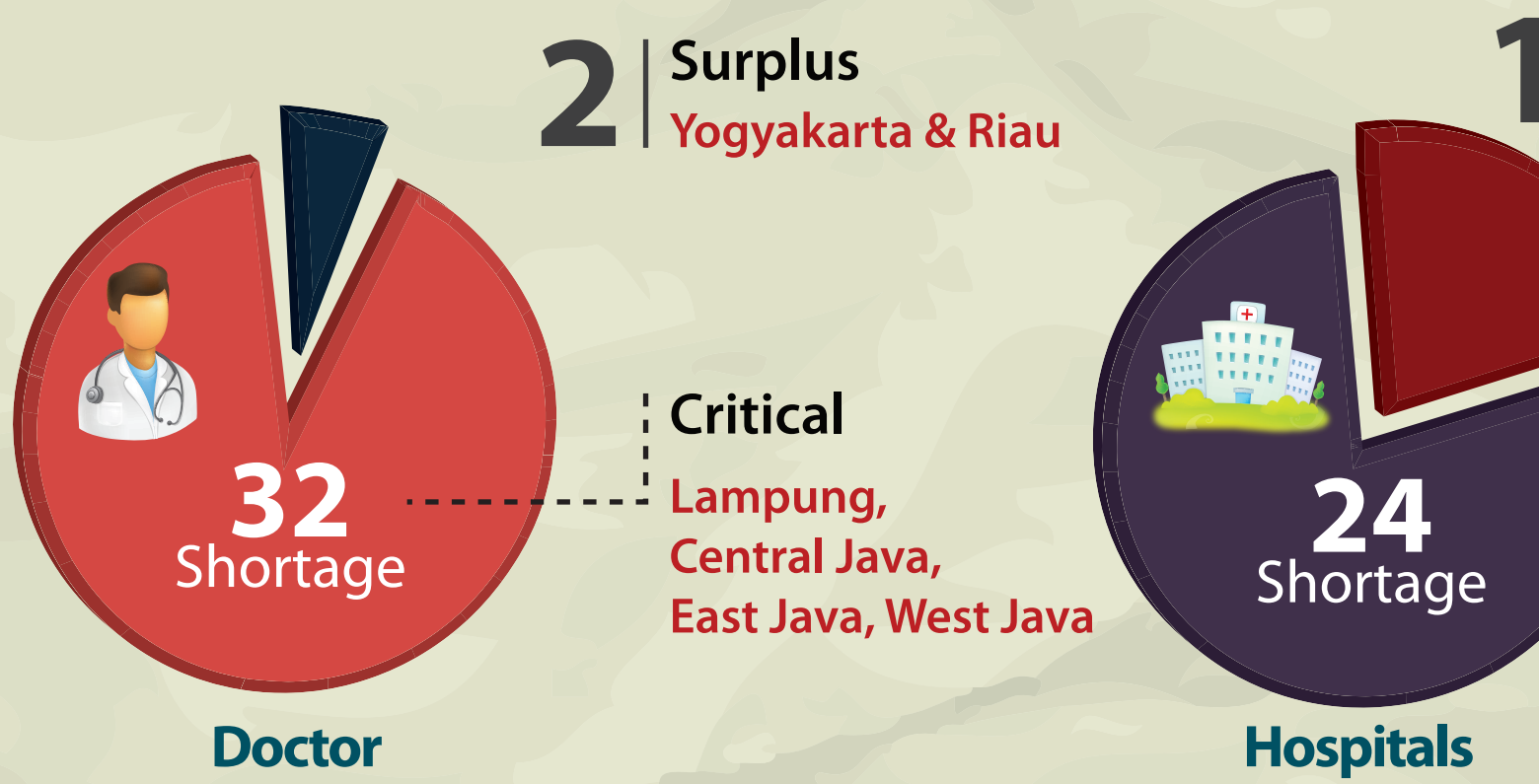
People continue to have to queue to receive medical care

Diagnosed Hypertension and Unmet Needs by Province



Sources : Risesdas 2010

By 2019 almost all provinces will experience a shortage of doctors, hospitals & nurses

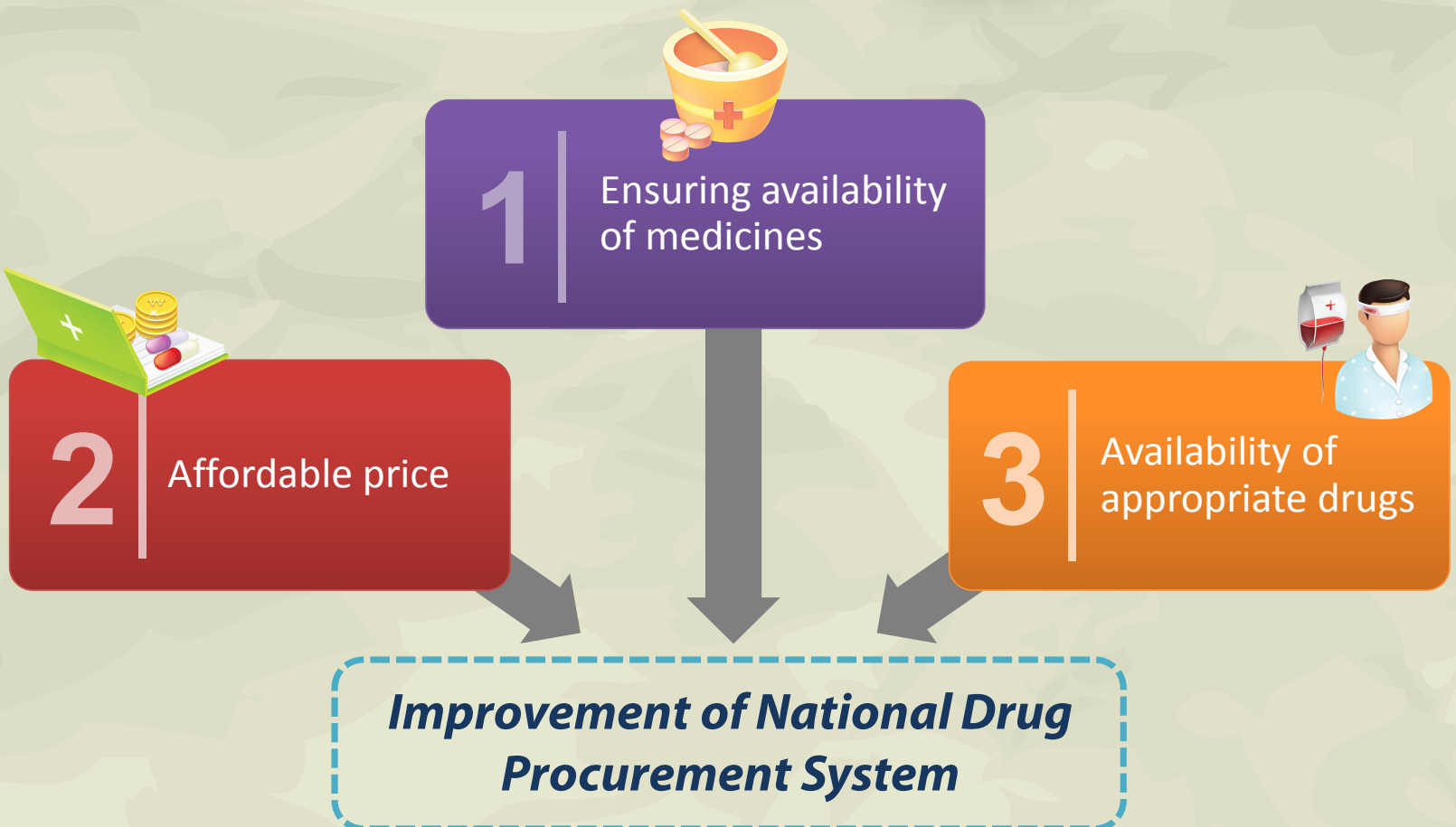


The biggest shortage will be felt in the supply of doctors.

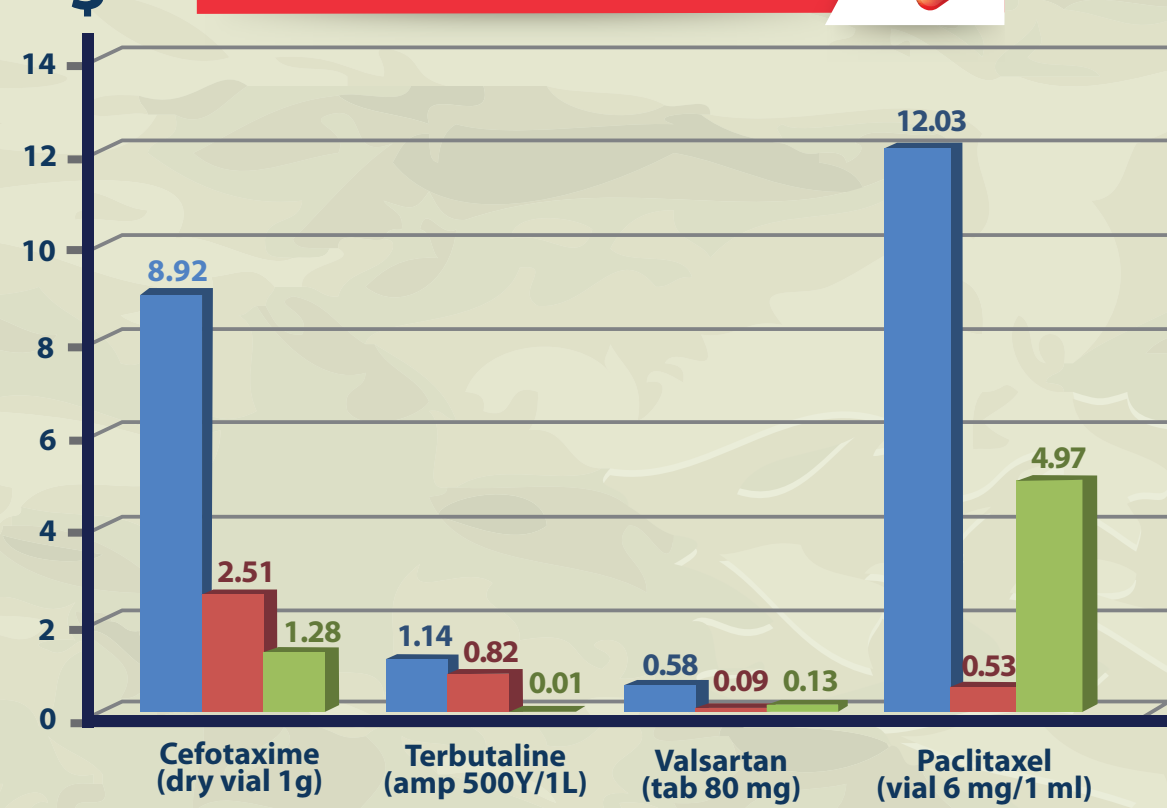
Provinces that enjoy a surplus continue to be plagued by uneven distribution and quality.

Though there will be a surplus of midwives, uneven distribution and quality will continue to be a challenge

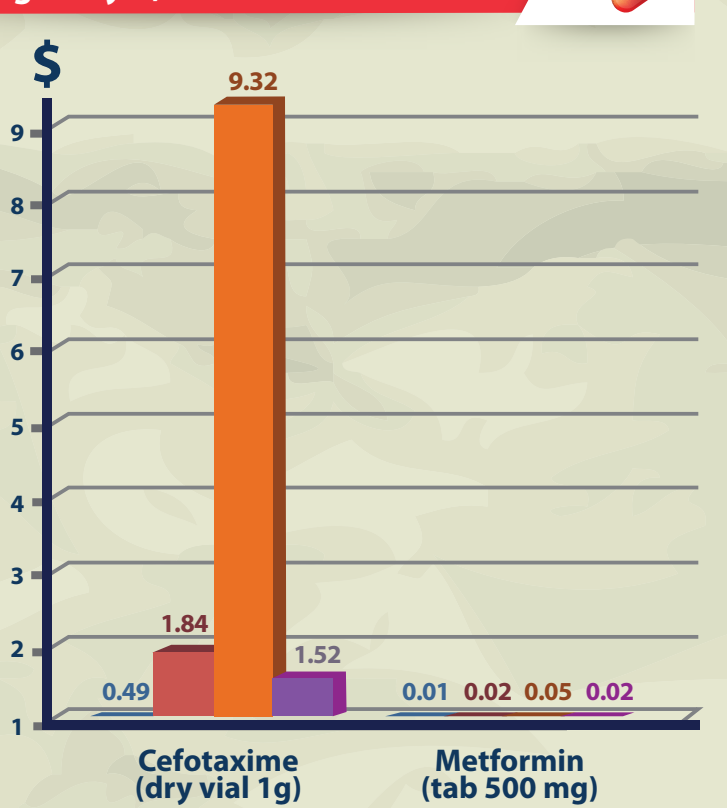
Challenges to supplying medicines under the JKN programme



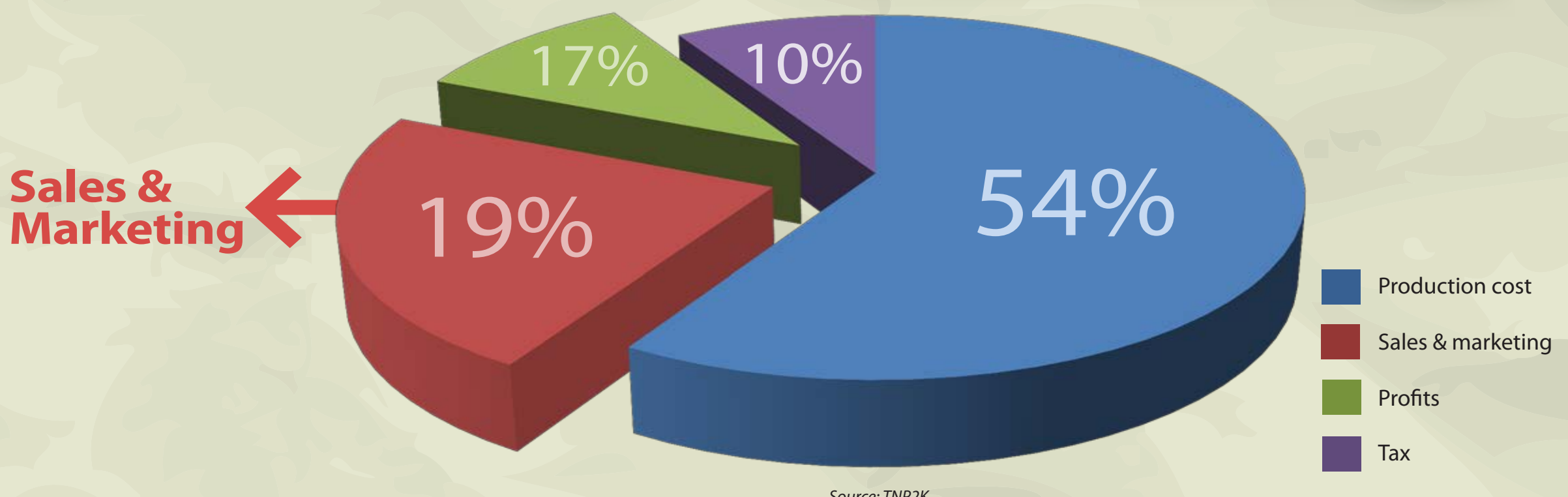
Generic Drugs are More Expensive in Indonesia than in other Developing Nations



INN Generic Drugs are Cheaper in Indonesia than in other Countries (Single Buyer)



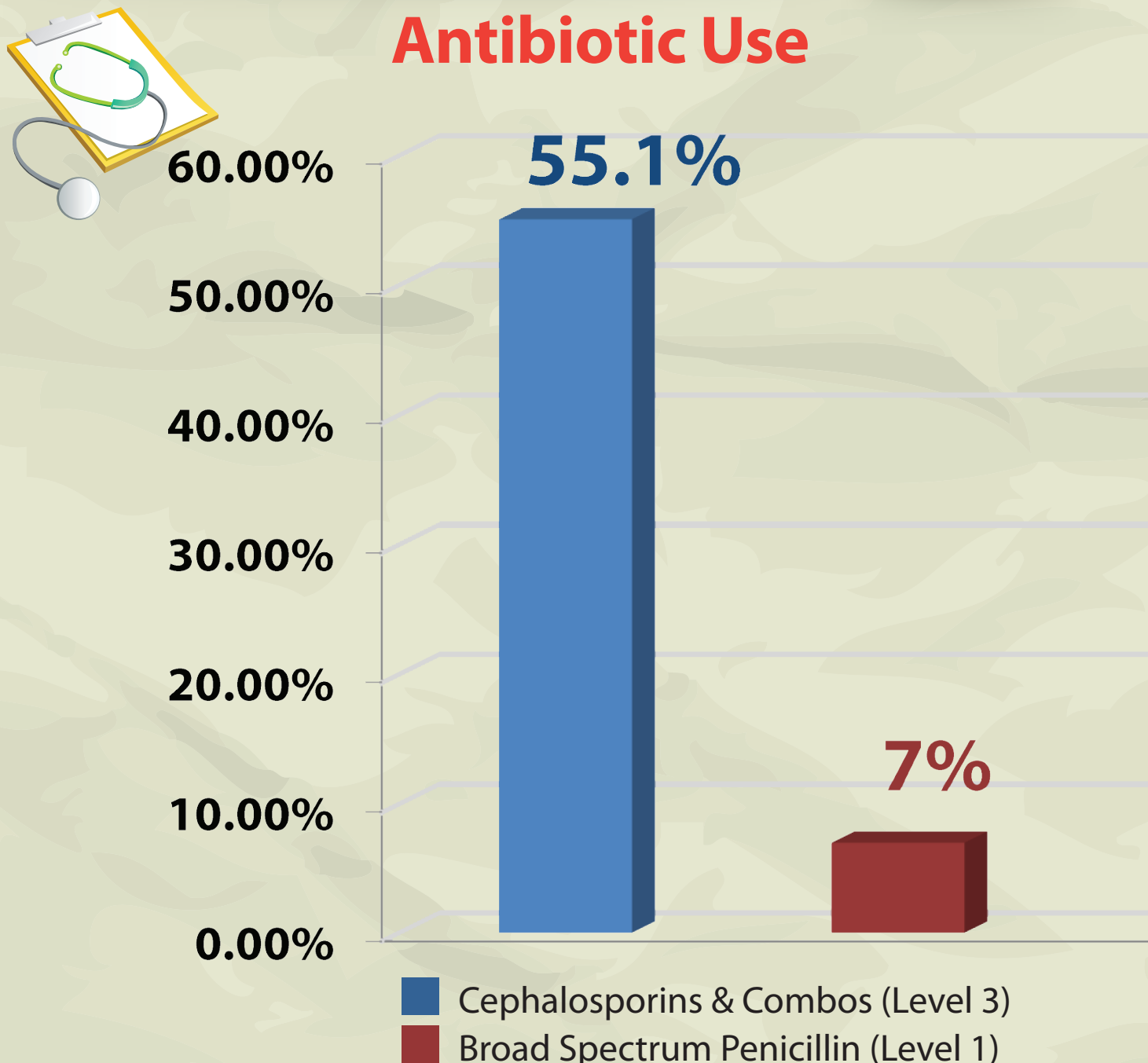
Price Structure of Branded Generic Drugs in Indonesia



Irrational Drug Prescription

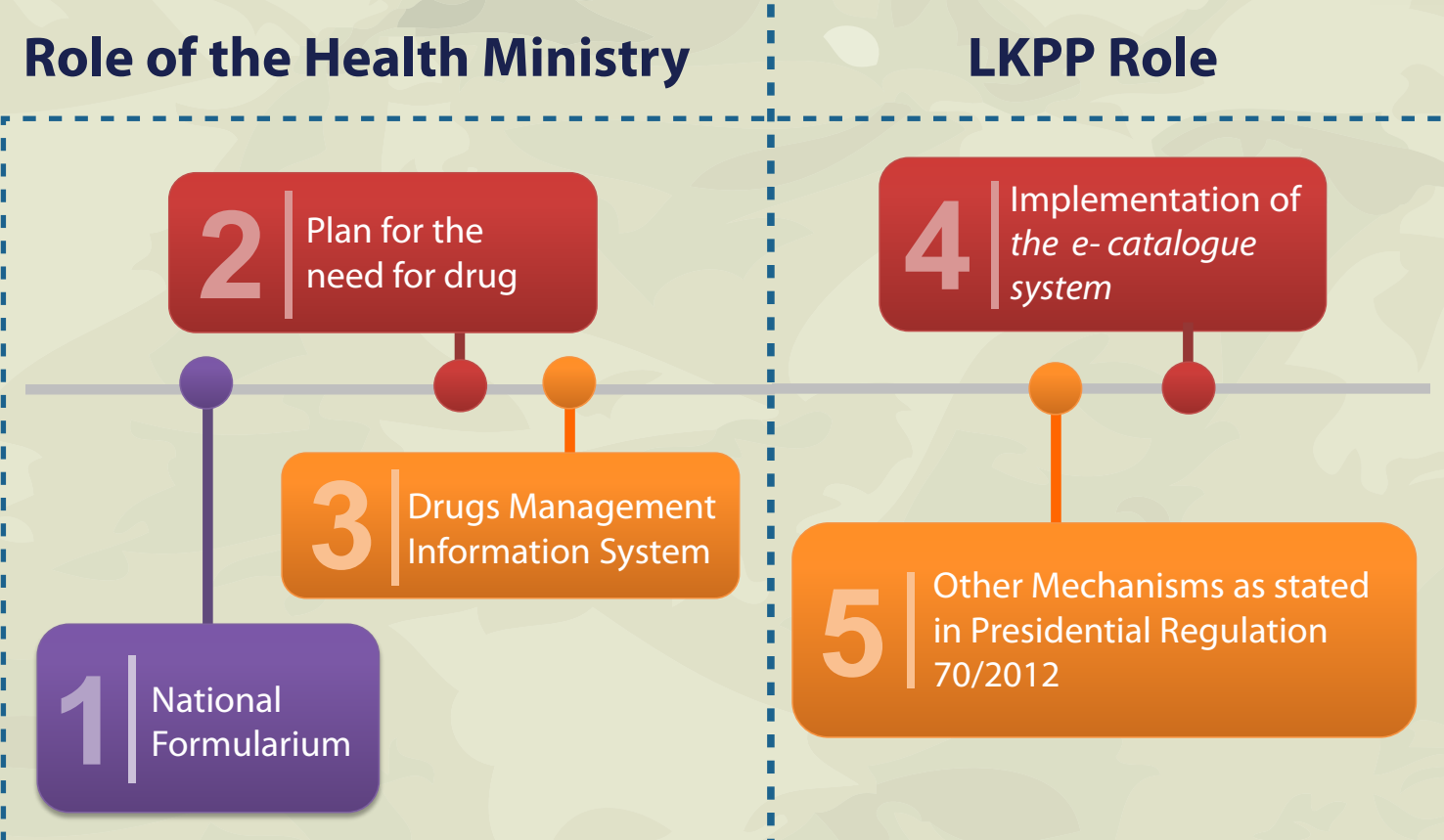


Antibiotic Use



Source: Drug Availability Study in JKN Era – TNP2K, Harvard Medical School, and IMS Indonesia 2014

2014 e-Catalogue Implementation: Challenges



Procurement System at Drug Distribution Facilities in Indonesia

- 1 Direct Procurement
- 2 Tender
- 3 e-Catalogue